

National Stock Exchange Of India Limited

Ref: NSE/LIST/97

February 16, 2024

The Company Secretary
Shipping Corporation of India Land and Assets Limited
Shipping House, 245,
Madame Cama Road
Nariman Point, Mumbai-400 021.

Kind Attn.: Mr. Mohammad Firoz

Dear Sir,

Sub: In-principle approval for listing of 46,57,99,010 equity shares of Rs. 10/- each of Shipping Corporation of India Land and Assets Limited pursuant to Scheme of Arrangement.

We are in receipt of your application for the listing of the above-mentioned shares on the Exchange.

We are pleased to grant in-principle approval for listing of 46,57,99,010 equity shares of Rs. 10/- each bearing distinctive numbers 10001 to 465809010 on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the documents as below:

Sr. No.	List of Documents/ details to be submitted
1	Public Announcement
2	SEBI Relaxation Letter
3	Compliance with respect to condition mentioned in the above SEBI Relaxation Letter (if any)
4	Final Information Memorandum
5	Revised Lock-in confirmation from depository (if any)
6	Shareholding Pattern (without PAN) of Resulting Company as per Regulation 31(a) of SEBI LODR Regulation 2015

Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.

Yours faithfully,
For National Stock Exchange of India Limited

Dipti Chinchkhede
Senior Manager

CC: National Securities Depository Limited
4th Floor, Trade world, Kamala Mills Compound,
Senapati Bapat Marg., Lower Parel,
Mumbai- 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
NM Joshi, Marg, Lower Parel,
Mumbai- 400 013.