



Navratna Company
(ISO 9001:2015, ISO 14001:2015
& ISO 45001:2018 Certified)

भारतीय नौवहन निगम लिमिटेड

(भारत सरकार का उद्यम)

पंजीकृत कार्यालय: शिपिंग हाउस, 245 मादाम कामा रोड, मुंबई - 400 021.

फोन: 91-22 2202 6666, 2277 2000 • वेबसाइट: www.shipindia.com

The Shipping Corporation Of India Ltd.

(A GOVERNMENT OF INDIA ENTERPRISE)

Regd. Office: Shipping House, 245, Madame Cama Road, Mumbai-400 021.

Ph: 91-22 2202 6666, 2277 2000 • Website: www.shipindia.com



सीआईएन/CIN-L63030MH1950GOI008033

Date: 02-09-2022

To,

Corporate Relationship Department BSE Ltd., 1 st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dala Street, Fort, Mumbai – 400 001	The Manager, Listing Department, The National Stock Exchange of India Ltd., 'Exchange Plaza' C-1, Block-G, Bandra-Kurla Complex, Bandra (East), MUMBAI – 400 051
Scrip Code – 523598	Trading Symbol - SCI

Sub: Receipt of order passed by Hon'ble Ministry of Corporate Affairs ('MCA') w.r.t. a joint First Motion Application filed by Shipping Corporation of India Limited ("SCI"/"the Company") into Shipping Corporation of India Land And Assets Limited ("SCILAL") on 28th June, 2022.

Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Ma'am,

This is in reference to our earlier disclosures dated 04.08.2021, 17.11.2021, 09.05.2022 and 25.05.2022 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR)") intimating the approvals of the Board of Directors of SCI and SCILAL taken w.r.t. the proposed Scheme of Arrangement for Demerger of Non-Core Assets ("Demerged Undertaking") of Shipping Corporation of India Limited ("Demerged Company") into Shipping Corporation of India Land And Assets Limited ("Resulting Company") ("Scheme of Arrangement") and in accordance with the approval of board of directors of SCI and SCILAL for the modifications carried out in the said Scheme of Arrangement as per the directions of the Competent Authorities. This is to further inform you that pursuant to the joint First Motion Application filed by SCI and SCILAL with the MCA on 28th June, 2022, MCA has passed an order dated 1st September, 2022 (received by the Company on 2nd September 2022).

In the said order, MCA has issued directions to the Company for convening the meetings of its Equity Shareholders, all the Secured Creditors of the Demerged Company as on 31.12.2021 and Unsecured Creditors whose outstanding debt is of value more than rupees ten (10) lakhs as on 31.12.2021 for approving the aforementioned Scheme of Arrangement.

You are kindly requested to take the same on records.

Yours faithfully,
For The Shipping Corporation of the India Limited

Smt. Swapnita Vikas Yadav
Company Secretary and Compliance Officer

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