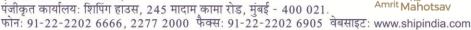


भारतीय नौवहन निगम लिमिटेड

(भारत सरकार का उद्यम)









Date: 13.04.2023

The Shipping Corporation Of India Ltd.

(A GOVERNMENT OF INDIA ENTERPRISE) Regd. Office: Shipping House, 245, Madame Cama Road, Mumbai-400 021. Ph: 91-22 2202 6666, 2277 2000 Fax: 91-22 22026905 • Website: www.shipindia.com सीआईएन/CIN-L63030MH1950G0I008033

Ref: A10-SEC-BD-808/202/2023

To,

| Listing Compliance Department Bombay Stock Exchange Limited, | The Manager - Listing Compliance National Stock Exchange of India Limited |
|---|---|
| Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001. | 'Exchange Plaza' C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 |
| Security Code: 523598 | Symbol: SCI |

Sub: Reconciliation of Share Capital Audit Report for quarter ended 31st March, 2023

Ref: SEBI Circular No. CIR/MRD/DP/30/2010 dated 06.09.2010

Dear Sir/ Madam,

Enclosed herewith a copy of Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2023, issued by M/s Mehta & Mehta, Practicing Company Secretary.

The Reconciliation of Share Capital Audit Report as on 31st March, 2023 shall be placed before the Board in its next Meeting.

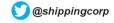
Submitted for your information, kindly take the same on your records.

Thanking You.

Yours Faithfully,

Smt. Swapnita Vikas Yadav Company Secretary and Compliance Officer

Encl: as mentioned above.







COMPANY SECRETARIES

201-206. SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI-400 018 TEL: +91-22-6611 9696. • E-mail: dipti@mehta-mehta.com. • Visit us: www.mehta-mehta.com

AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| 1. | For quarter ended | : | March 31, 2023 | |
|---------------------------------------|--|----|--|---|
| | | | 777700101011 | |
| 2. | ISIN | ** | INE109A01011 | |
| 3. | Face Value | : | Rs.10/- | |
| 4. | Name of the Company | • | Shipping Corporation of | India Limited |
| 5. | Registered office address | : | Shipping House, 245, | Madame Cama Road, |
| | | | Mumbai - 400021 | |
| 6. | Correspondence address | : | •• | Madame Cama Road, |
| | | | Mumbai - 400021 | |
| 7. | Telephone and Fax Nos. | : | Tel: (022) 22772213 | |
| 8. | E-mail address | : | swapnita.rane@sci.co.in | |
| 9. | Names of the Stock Exchange(s) | : | BSE Limited ("BSE") | |
| Sept. | where the Company's Securities are | | National Stock Exchange | of India Limited ("NSE") |
| | listed | | | |
| 1000000000000000000000000000000000000 | | | THE RESERVE OF THE PARTY OF THE | |
| 10. | | | No. of Shares | % of total issued |
| 10. | | | No. of Shares | capital |
| 10. | Issued Capital | : | 46,57,99,010 | THE REPORT OF THE PARTY OF THE |
| 10. 11. | Listed capital {all Exchange(s)} as per | : | | capital |
| 11. | Listed capital {all Exchange(s)} as per Company Records | : | 46,57,99,010 46,57,99,010 | 100% 100% |
| | Listed capital {all Exchange(s)} as per | | 46,57,99,010 | capital 100% |
| 11. | Listed capital {all Exchange(s)} as per Company Records | : | 46,57,99,010 46,57,99,010 | 100% 100% |
| 11. 12. 13. 14. | Listed capital {all Exchange(s)} as per Company Records Held in Dematerialized form in CDSL Held in Dematerialized form in NSDL Physical | : | 46,57,99,010 46,57,99,010 34,54,49,810 | capital 100% 100% 74.16% |
| 11. 12. 13. | Listed capital {all Exchange(s)} as per Company Records Held in Dematerialized form in CDSL Held in Dematerialized form in NSDL Physical Total no. of Shares | : | 46,57,99,010 46,57,99,010 34,54,49,810 11,98,86,677 4,62,523 | capital 100% 100% 74.16% 25.74% |
| 11. 12. 13. 14. 15. | Listed capital {all Exchange(s)} as per Company Records Held in Dematerialized form in CDSL Held in Dematerialized form in NSDL Physical Total no. of Shares (12 + 13 + 14) | : | 46,57,99,010 46,57,99,010 34,54,49,810 11,98,86,677 4,62,523 46,57,99,010 | capital 100% 100% 74.16% 25.74% 0.10% 100% |
| 11. 12. 13. 14. | Listed capital {all Exchange(s)} as per Company Records Held in Dematerialized form in CDSL Held in Dematerialized form in NSDL Physical Total no. of Shares | : | 46,57,99,010 46,57,99,010 34,54,49,810 11,98,86,677 4,62,523 46,57,99,010 | capital 100% 100% 74.16% 25.74% 0.10% |
| 11. 12. 13. 14. 15. | Listed capital {all Exchange(s)} as per Company Records Held in Dematerialized form in CDSL Held in Dematerialized form in NSDL Physical Total no. of Shares (12 + 13 + 14) Reasons for difference, if any, | : | 46,57,99,010 46,57,99,010 34,54,49,810 11,98,86,677 4,62,523 46,57,99,010 N | capital 100% 100% 74.16% 25.74% 0.10% 100% |
| 11. 12. 13. 14. 15. | Listed capital {all Exchange(s)} as per Company Records Held in Dematerialized form in CDSL Held in Dematerialized form in NSDL Physical Total no. of Shares (12 + 13 + 14) Reasons for difference, if any, between | | 46,57,99,010 46,57,99,010 34,54,49,810 11,98,86,677 4,62,523 46,57,99,010 N | capital 100% 100% 74.16% 25.74% 0.10% 100% |



| Par *** | ticulars | No. of Shares | not applied for listing | Listed on Stock Exchange(s) (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval pending from Stock Exchange(s) (Specify names) |
|------------|--|--|---|---|--|---|--|
| N.A | Α. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| 18. | Register | on, Forfeiture, or of Members i pdated, up to v | any other (to s s updated (Ye | specify) | | | : Yes : N.A. |
| 9. | Reference of previous quarter with regards to excess dematerialized shares, if any | | | | | | : NIL |
| | II ally | | | | | | |
| 20. | Has the | Company resonent quarter? If | | | in point no. | 19 above in | : N.A. |
| | Has the the curr | ent quarter? If | not, reason w of requests, if | hy? any, confirme | d after 21 day | | N.A. |
| | Has the the curr Mention pending | ent quarter? If n the total no. o | not, reason w of requests, if ys with the re | hy? any, confirme asons for dela | d after 21 day | | N.A. |
| | Has the the curr Mention pending | ent quarter? If n the total no. o g beyond 21 da | not, reason w of requests, if ys with the re | hy? any, confirme asons for dela | d after 21 day | s and the tota | N.A. |
| | Has the the curr Mention pending | ent quarter? If n the total no. o g beyond 21 da | not, reason work requests, if a ys with the requests | hy? any, confirme asons for dela | d after 21 day | s and the tota | N.A. al no. of request |
| 20. | Has the the curr Mention pending | ent quarter? If n the total no. o g beyond 21 da o. of Demat rec | not, reason work requests, if any swith the requests | hy? any, confirme asons for dela No Rec | d after 21 day | o. of Shares | N.A. al no. of request Reason for delay |
| | Has the the curr Mention pending Total notal no | ent quarter? If n the total no. o g beyond 21 da o. of Demat rec ned after 21 da | not, reason woof requests, if a ys with the requests ys 121 days 14 fax no. of | the week of the confirment of | d after 21 day y: o. of N uests IIL IIL rs. Swapnita | o. of Shares NIL NIL Vikas Yadav tary & Compli | Reason for delay N.A. N.A. |

MEHTA & MEHTA

COMPANY SECRETARIES 2 | P a g e



| | | | 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: +91 22 6611 9696 |
|-----|--|---|--|
| | Appointment of Common Agency for | : | Yes |
| 24. | Share Registry Work | | M/s. Bigshare Services Pvt. Ltd. Office No S6-2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093 |
| 25. | Any other detail(s) that the Auditor may | ; | N.A. |
| | like to provide (e.g., BIFR Company, | | |
| | delisting from Stock Exchange(s), | | - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 |
| | Company changed its name, etc.) | | |

For Mehta & Mehta Company Secretaries (ICSI Unique Code P1996MH007500)

Ashwini Inamdar

Partner

FCS No. 9409

CP No. 11226

Place: Mumbai

Date: April 12, 2023

UDIN: F009409E000074232